Mark A. Lindsay, Esq. Bernstein-Burkley, P.C. 601 Grant Street, 9<sup>th</sup> Floor Pittsburgh, PA 15219

Tel: (412) 456-8121 Fax: (412) 456-8135

E-mail: mlindsay@bernsteinlaw.com

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

| IN RE:                        | Case No.: 22-10964 (MG)  |
|-------------------------------|--------------------------|
| CELSIUS NETWORK, LLC, et al., | Chapter 11               |
| Debtors.                      |                          |
|                               | Document No              |
|                               | Related to Doc. No. 1325 |
|                               |                          |

JOINDER IN VARIOUS OBJECTIONS AND RESERVATION OF RIGHTS TO DEBTOR'S MOTION FOR ENTRY OF AN ORDER (I) ESTABLISHING OWNERSHIP OF ASSETS IN THE DEBTORS' EARN PROGRAM, (II) PERMITTING THE SALE OF STABLECOIN IN THE ORDINARY COURSE AND (III) GRANTING RELATED RELIEF

Comes now, Courtney Burks Steadman ("Respondent") by and through her undersigned counsel, and files this Joinder in Various Objections and Reservation of Rights to the Debtor's Motion For Entry of an Order Establishing Ownership of Assets in the Debtors' Earn Program, (II) Permitting the Sale of Stablecoin in the Ordinary Course and (III) Granting Related Relief filed by Stuart McLean at Document No. 1491 (the "Objection"), stating as follows:

- 1. On November 11, 2022, the Debtors filed their Amended Motion for Entry of An Order (I) Establishing Ownership of Assets in the Debtors' Earn Program, (II) Permitting the Sale of Stablecoin in the Ordinary Course, and (III) Granting Related Relief (the "Earn Motion").
- 2. On November 29, 2022, Stuart McLean filed that certain Objection and Reservation of Rights to the Earn Motion (the "Objection"). On multiple dates, various Earn account owners and other parties in interest filed objections to the Earn Motion (the "Other Objections").
- 3. Respondent owns an Earn account and assets therein, and hereby joins in and asserts the positions and averments made and relief requested in the Objection and Other Objections.
- 1. Respondent submits this Joinder without prejudice to, and with full reservation of, their rights to file separate pleadings in response to the Earn Motion or other pending Debtor matter.
- 2. As has been acknowledged by the Debtors, Respondent further reserves and preserves any and all claims, causes of action, and defenses that she may have with regard to the Debtors or any other party in interest, including without limitation as to any alleged contract with the Debtors. Furthermore, Respondent reserves the right to amend and/or supplement this Joinder based on discovery of additional facts and information.

WHEREFORE, Respondent hereby joins in the Objection and Other Objections and respectfully requests that the Court enter an Order denying the Debtors' Earn Motion in its entirety, and entering any additional relief deemed just and proper.

Dated: December 1, 2022 Respectfully submitted,

BERNSTEIN-BURKLEY, P.C.

By: /s/ Mark A. Lindsay
Mark A. Lindsay, Esq., PA ID 89487
Pro Hac Vice Pending
Erica L. Kravchenko, Esq.
Admitted Pro Hac Vice
601 Grant Street, 9th Floor
Pittsburgh, PA 15219
Phone: (412) 456-8121

Fax: (412) 456-8135 Email: mlindsay@bernsteinlaw.com

Counsel for Respondent

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

| IN RE:                        | Case No.: 22-10964 (MG) |
|-------------------------------|-------------------------|
| CELSIUS NETWORK, LLC, et al., | Chapter 11              |
| Debtors.                      |                         |
|                               | Document No             |
|                               | Related to Doc. No      |
|                               |                         |

## **CERTIFICATE OF SERVICE**

I hereby certify that on December 1, 2022, copies of the within pleading were served upon all parties receiving notice in these proceedings electronically via the Court's CM/ECF system:

| receiving       | notice in these proc | ceedings electronically | via the Court's CM/ECF   | system:                |
|-----------------|----------------------|-------------------------|--------------------------|------------------------|
| □ David         | J. Adler dadler@mo   | ccarter.com             |                          |                        |
| $\square$ Susan | L Adler nycsa@aol    | .com, susannycsa@gn     | nail.com                 |                        |
| □ Nelly (       | Cessiska Almeida na  | almeida@milbank.con     | n,                       |                        |
| jbrewster       | @milbank.com;ahe     | ine@milbank.com;mv      | vyanez@milbank.com;ne    | lly-                   |
| almeida8        | 701@ecf.pacerpro.c   | com                     |                          |                        |
| ☐ Andre         | a Amulic andrea.am   | ulic@whitecase.com,     |                          |                        |
| jdisanti@       | whitecase.com,mco    | awhitecase.com          |                          |                        |
| ☐ Micha         | el Andolina mandol   | ina@whitecase.com,      |                          |                        |
|                 | whitecase.com,mco    | _                       |                          |                        |
|                 |                      |                         | we.com;cgreer@mwe.com    | n                      |
|                 | _                    | age abarrage@dwt.con    | n                        |                        |
|                 | Im M Bates mbates    | _                       |                          |                        |
|                 | Berkovich Ronit.Be   |                         |                          |                        |
| •               | •                    |                         | patterson@mdmc-law.com   | n                      |
| ☐ Micha         |                      | roadhurst@wgpllp.co     |                          |                        |
|                 | Dean                 | Lindsay                 | Chapman                  | dchapman@akingump.com, |
|                 |                      |                         | np.com;nymco@akingun     | np.com                 |
|                 | el Chen mchen@ak     |                         |                          |                        |
|                 |                      |                         | r.com, cmcintire@buchalt |                        |
| •               | •                    | © <b>C</b> 1 1          | arciniszyn@weirpartners  | .com                   |
|                 |                      | nknewyork@ag.tn.gov     |                          |                        |
|                 |                      | cohen@fisherbroyles.    | com                      |                        |
|                 | <u> </u>             | odny@whitecase.com,     |                          |                        |
|                 | whitecase.com,mco    | _                       |                          |                        |
|                 |                      | _                       | n, tcorey@dickinsonwrigh | nt.com                 |
|                 | Cordry kcordry@na    |                         |                          |                        |
|                 | Claire Cornell shara | .cornell@usdoj.gov      |                          |                        |

| ☐ Anthony J. DeGire   | olamo tony@aj   | dlaw7-11.com     |  |         |
|---|-----------------|------------------|--|---------|
| ☐ Roma N Desai ror  | na.desai@oag.t  | exas.gov         |  |         |
| □ Thomas  | Robert          | Dominczyk        | tdominczyk@mauricewutscher.com,        | thomas- |
| dominczyk5025@ec  | f.pacerpro.com  |                  |  |         |
| ☐ Daniel Eggermann  | n deggermann@   | kramerlevin.com  | , corporate-reorg1449@ecf.pacerpro.com |         |
| ☐ Stuart P. Gelberg   | spg@13trustee.  | net              |  |         |
| ☐ Jeffrey R. Gleit je   |                 |                  |  |         |
| lisa.indelicato@afsla   |                 |                  | .com                                   |         |
| ☐ Brian D. Glueckst   |                 | _                |  |         |
|   | •               |                  | 5384@ecf.pacerpro.com                  |         |
| ☐ Bonnie R. Golub l   |                 |                  |  |         |
| ☐ Andrew R. Gottes  | 0 0 1           |                  | om.                                    |         |
| gottesman@mintzan   | -               | O 8              | ,                                      |         |
| ☐ Brian G. Hannon 1   | -               | aardfirm.com.    |  |         |
|   |                 |                  | n.com;crose@norgaardfirm.com           |         |
| ☐ Juandisha Harris h  | · ·             |                  |  |         |
| ☐ Samuel P Hershey  |                 |                  |  |         |
| mco@whitecase.com   |                 |                  |  |         |
| ☐ Mitchell Hurley m   |                 |                  |  |         |
| bkemp@akingump.c  |                 | -                |  |         |
| ☐ Monique Debrikka  |                 |                  | earley.com                             |         |
| eamaro@hopkinscar   |                 | iei injownopkins | ouricy.com,                            |         |
| ☐ Katherine Johnson   | •               | c gov kaizmiri@  | fte gov                                |         |
| ☐ John Kane jkane@  |                 | • •              | 110.50                                 |         |
| ☐ Barry R. Kleiner of   |                 |                  |  |         |
| ☐ Gregory Kopacz g  |                 |                  |  |         |
|   |                 |                  |  |         |
| <ul><li>□ Lawrence J. Kotle</li><li>□ Bryan Kotliar bko</li></ul> |                 |                  |  |         |
| <u> </u>  | _               |                  | raviat@taamtaaut aamvastalp@taa        |         |
|   | com,jmeciam(    | wieannogui.com,  | gquist@teamtogut.com;astolp@tea        |         |
| mtogut.com  | Amon dobonolo 1 | ravalry@tmaytman | and Iray Iranga atmosphane             |         |
| =   |                 |                  | .com, kay.kress@troutman.com           |         |
| ☐ Erica Kravchenko  |                 |                  |  |         |
| =   |                 |                  | , chris.cronk@wallerlaw.com            |         |
| ☐ Vincent Edward L  | <b>∵</b>        |                  | 211                                    |         |
| ☐ Thomas Scott Leo  |                 |                  | - ·                                    |         |
|   | _               |                  | dner@mdmc-law.com                      |         |
|   |                 |                  | n, cfrench@pryorcashman.com            |         |
| ☐ Edward J. LoBello   | _               |                  |  |         |
| ☐ Stephen Manning   | •               |                  | ~ ~ ~                                  |         |
| ☐ Hugh R. McCullo   | ~ ~             | •                |  |         |
| elainehuckabee@dw   | *               | _                |  |         |
| ☐ Joshua Mester jme   | ~ ~             |                  |  |         |
| ☐ Layla Milligan La   |                 | -                |  |         |
| ☐ Julie F. Montgome   |                 |                  |  |         |
| ☐ Michael D. Morris   | _               |                  | teke@doj.state.wi.us                   |         |
| ☐ Carl D. Neff carl.r   | netf@fisherbroy | /les.com         |  |         |

| ☐ Mark Norgaard mnorgaard@norgaardfirm.com,   |
|---|
| crose@norgaardfirm.com;sferreira@norgaardfirm.com                                   |
| ☐ Kyle J. Ortiz kortiz@teamtogut.com,   |
| dperson@teamtogut.com;aoden@teamtogut.com;aglaubach@teamtogut.com;eblander@t        |
| eamtogut.com;bkotliar@teamtogut.com;gquist@teamtogut.com;astolp@teamtogut.com;l     |
| ebrahimi@teamtogut.com  |
| ☐ Michael Todd Parker todd.parker@parkerpohl.com                                    |
| ☐ Arie Peled aapeled@venable.com  |
| ☐ Gregory F Pesce gregory.pesce@whitecase.com,                                      |
| jdisanti@whitecase.com,mco@whitecase.com  |
| ☐ Richard J. Pilson richardjpilson@aol.com  |
| ☐ David M Pohl david.pohl@parkerpohl.com  |
| ☐ John Reding john.reding@ilag.gov  |
| ☐ Annemarie V. Reilly annemarie.reilly@lw.com                                       |
| ☐ Kyle William Roche kyle@kyleroche.law, akaradjas@rochefreedman.com                |
| ☐ Jennifer Rood jennifer.rood@vermont.gov   |
| ☐ Abigail Ryan abigail.ryan@oag.texas.gov   |
| ☐ Jeffrey S. Sabin jssabin@venable.com  |
| ☐ Ray C Schrock ray.schrock@weil.com, matthew.goren@weil.com                        |
| ☐ William D Schroeder@jrlaw.org, healey@jrlaw.org                                   |
| ☐ Paul R. Shankman@fortislaw.com  |
| ☐ Virginia T. Shea vshea@mdmc-law.com, tcolombini@mdmclaw.com;mtaranto@mdmc-law.com |
| ☐ Paul N. Silverstein@huntonak.com  |
| ☐ Scott D. Simon ssimon@goetzfitz.com   |
| ☐ Katherine Stadler kstadler@gklaw.com, kboucher@gklaw.com                          |
| ☐ Catherine Steege csteege@jenner.com, jeffrey_cross@discovery.com                  |
| ☐ Howard Steel HSteel@goodwinlaw.com  |
| ☐ Joshua Sussberg@kirkland.com, hannah-kupsky-3566@ecf.pacerpro.com                 |
| ☐ Lucy Thomson lucythomson_cpo@earthlink.net  |
| ☐ David Turetsky@whitecase.com,   |
| jdisanti@whitecase.com,mco@whitecase.com  |
| ☐ United States Trustee USTPRegion02.NYECF@USDOJ.GOV                                |
| ☐ Morris D. Weiss morris.weiss@wallerlaw.com,                                       |
| sherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com                          |
| ☐ Dina L. Yunker Frank bcuyunker@atg.wa.gov   |
| ☐ Evan J. Zucker ezucker@blankrome.com, eDocketing@blankrome.com                    |

By: /s/ Mark A. Lindsay
Mark A. Lindsay, Esq.

PA I.D.: 89487

601 Grant Street, 9<sup>th</sup> Floor Pittsburgh, PA 15219

Phone: (412) 456-8121 Fax: (412) 456-8135

Email: mlindsay@bernsteinlaw.com